



Transition Capital Partners Recapitalizes Mach Speed Technologies, Inc.

Transition Capital Partners ("TCP"), a Dallas-based private equity firm, is pleased to announce the recapitalization of Mach Speed Technologies, Inc. (www.machspeed.com). Mezzanine financing was provided by Nashville based Petra Capital Partners, who also participated in the equity investment with TCP.

Mach Speed is the largest distributor of "opening price point" (OPP) digital media players for the US consumer retail market. Its primary focus has been to provide a high quality consumer experience at an affordable price and as such, has achieved consistent growth over the past three years with continued expansion into various physical and online retail channels. Mach Speed's primary brands are "Trio" and "Eclipse" and are sold at numerous "Big Box" retailers. Furthermore, in 2011, Mach will be offering an Android Tablet device, and coupled with their expanding retail partners, is primed to capitalize on this new market.

The CEO of Mach Speed, Bill Howells, is excited about the growth opportunities for 2011. "As an organization, we have always focused on providing an exceptional customer experience, a real value for the price, and it's paying off. In 2010, Mach Speed became the largest supplier of MP3/4 players at the OPP level and is 3rd in the overall category. We have a nice tailwind right now with several larger retail chains taking notice, positioning us for significant growth in the near future. TCP has been excellent to work with and I feel a great addition to help us achieve that growth and advance to the next level as an organization."

About Transition Capital Partners

Transition Capital Partners ("TCP") is a 17 year old Dallas-based private equity firm investing in leveraged recapitalizations and management buyouts of well-managed, entrepreneurial, lower middle market service oriented businesses. TCP is particularly successful investing in high growth companies where additional management and strategic resources are required by the existing ownership group. We typically provide the entrepreneur an opportunity to gain liquidity, while maintaining a significant stake in the business for future upside, and if desired, a reduced management role. For more information about Transition Capital Partners, please visit www.tcplp.com or contact Jason Faucett at (214) 978-3812 or jason@tcplp.com

About Petra Capital Partners

Petra Capital Partners, LLC is a private equity firm based in Nashville, Tennessee. The firm is actively investing its second SBIC fund, Petra Growth Fund II, which has \$160 million of available capital to invest. Its previous funds under management total \$130 million. Petra provides subordinated debt and/or preferred stock to high growth companies for expansion, acquisition, buyout or recapitalization in partnership with the founding management team. Petra seeks to invest up to \$15 million in growth companies that possess a minimum of \$10 million in revenue and positive EBITDA at the time of investment. The fund targets business, healthcare and information technology services companies. For more information, please visit Petra's website at www.petracapital.com or call (615) 313-5999.