TRANSITION
CAPITAL PARTNERS
2200 ROSS AVENUE, SUITE 4750W
DALLAS, TEXAS 75201
P: 214-978-3800 F: 214-978-3899

PRIVATE EQUITY FIRM SEEKS TO ACQUIRE HOME HEALTHCARE PLATFORM

Transition Capital Partners (TCP), a Dallas-based private equity firm, seeks to extend its holdings in the Home Healthcare industry by acquiring a platform company from which to expand. This company will ideally be situated in the Southwest / Southeast and have at least $3M in verifiable adjusted EBITDA. Operational areas may include skilled care, unskilled care and/or hospice, with Medicare, Medicaid and commercial payers.

During its fifteen year history, TCP has found success with several Home Healthcare firms, including Texas Home Healthcare (Texas), Cambridge Home Healthcare (Ohio), Coordinated Home Healthcare (New Mexico) and Comfort Keepers (national franchise). Further information can be found at Transition Capital Partner's website (www.tcplp.com)

As a general guide, TCP's investment criteria are:

- Verifiable EBITDA between $2M and $10M per year (no start-ups or negative EBITDA)
- Proven revenue growth or strong revenue growth potential
- Sustainable competitive advantage in niche market
- Primary activity in the United States

Entrepreneurs, sell-side brokers, buy-side brokers and other intermediaries with eligible companies should contact Keith Driscoll via 214-978-3814 or keith@tcplp.com. All fees will be paid accordingly.

About Transition Capital Partners
Founded in 1993, Transition Capital Partners is a Dallas based private equity firm investing in leveraged recapitalization and management buy-outs of well managed, entrepreneurial, lower middle market service oriented businesses. TCP is particularly successful in investing in high growth companies where additional management and strategic resources may be desired by the existing ownership group. We typically provide the entrepreneur with the opportunity to gain liquidity, while maintaining an equity stake in the business for future upside, and if desired, a reduced management role.